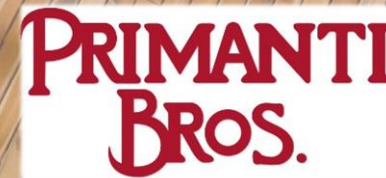
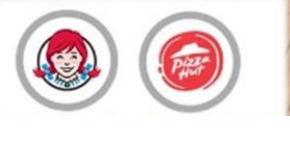


## RESTAURANT DIVISION



## Our Clients' Success Is Non-Negotiable.

Since 1992, the seasoned experts at A&G Real Estate Partners have achieved the highest possible value for our clients' real estate.

We are strategic negotiators, relationship builders and brand protectors. Our customized solutions and flawless execution ensures that our white tablecloth and chain clients always optimize their real estate.

We provide healthy and distressed clients - and the professionals who serve them - with a comprehensive variety of commercial real estate and advisory services.

Acting as a trusted advisor, we provide the critical thinking, creative problem-solving and concierge-style services required to ensure that we exceed client expectations.

Whether the focus is on expansion, downsizing or optimizing existing real estate, A&G consistently develops and executes the most advantageous real estate strategies.

Key experience and capabilities include:

- Real estate portfolio analysis, including valuation, benchmarking and strategic planning
- Lease restructuring and occupancy cost reduction programs
- Lease terminations
- Real estate due diligence for mergers and acquisitions
- Sale of fee-owned and leased real estate
- Identification of replacement tenants, and negotiation of subleases and assignments

“A&G Real Estate Partners collaborated well with both our NPC team and our landlords and proved to be a significant asset in our restructuring efforts. Their efforts included an exhaustive approach to understanding store-level economics of our differing asset types which enabled productive discussions with our landlord partners.”

**DAVE WAHLERT**

Chief Financial Officer, NPC International - Pizza Hut

“A&G Real Estate Partners developed a thorough understanding of the operations and real estate for each of our locations. Their professionalism and negotiating skills were unparalleled while executing on lease modification negotiations and exceeded all expectations.”

**JIM KEPPLER**

Chief Executive Officer, Pizza Rev

“A&G helped our company achieve positive desired outcomes for several of our locations where rent restructuring was required. Their experience in negotiating was evident and the aggressive and professional approach helped us achieve our goals in a very timely fashion.”

**TIM MOSBACHER**

Chief Development Officer, Café Rio



Your team at A&G is comprised of seasoned and diversified professionals with prior leadership roles in corporate real estate, investment banking, brokerage houses, and other financial institutions. With 250 collective years of commercial real estate experience, we offer a collaborative team approach, with subject matter experts who provide the best guidance possible.



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